Parent Payments to Tax-Deferred Pension and Retirement Savings Plans

The OSU Office of Scholarships and Financial Aid must, by federal regulations, verify the parent information on the 2023-2024 Free Application for Federal Student Aid (FAFSA). **We cannot determine aid eligibility or disburse funds until all requested documents are received and reviewed.** In some cases, we must submit changes in information to the U.S. Department of Education (FAFSA processor); at that time, the student will receive communication from our office as well as a Student Aid Report from the FAFSA processor.

**Do not leave an answer blank. If the response is zero, check the “None” box.**

<table>
<thead>
<tr>
<th>Calendar Year 2021</th>
<th>Parent(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Payments to tax-deferred pension and retirement savings plans (paid directly and/or withheld from earnings), including, but not limited to, amounts reported on the W-2 form in boxes 12a through 12d, codes D, E, F, G, H, and S.</td>
<td>Amount</td>
</tr>
<tr>
<td>Do not include amounts reported in Code DD (employer contributions toward employee health benefits).</td>
<td>$__________/yr</td>
</tr>
</tbody>
</table>

**Certification/Signature:**

By signing this form, I certify that all the information reported to qualify for federal student aid is complete and correct. If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Parent’s Signature *(Stylus or ink pen only)*

Date

Printed Legal Name of Parent Who Signed Above

Street Address

City

State

Zip

Return to:
Office of Scholarships and Financial Aid
119 Student Union, Stillwater, OK 74078-5061
Fax: (405) 744-6438 *(if you fax, please do not mail the form)*

Questions?
Email: finaid@okstate.edu
Phone: (405) 744-6604
Web: financialaid.okstate.edu

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